

**MARYLAND TAXPAYER SUPPLEMENTAL CHECKLIST - TY 2023**

**Additional "Basic" Questions**

YES	NO	Did/Was the Taxpayer.....
		1 a part year Maryland resident? If yes, in which county _____.
		2 act as a living Organ Donor? (ss)
		3 make Long Term Care insurance premiums? (one-time credit) (CR e)
		4 make Estimated Payments of 2023 Maryland tax?
		5 pay 2022 Maryland tax in 2023?
		6 have a certificate for a tax credit? (CR CC 1, CR K, CR N)
		7 pay union dues? (yc)
		8 retired military? (u)
		9 pay for a reader because you are blind? (h)
		10 100 years old or older? (ya)
		11 anyone on the return have NO health insurance today?
		12 adopt a child with or without special needs? (k)
		13 have unreimbursed expenses for a foster child residing with you? (w)
		14 contribute to an ABLE account (to help individuals with disabilities save money and pay for qualified expenses)? (xd)
		15 contribute to a Diaper bank or similar qualified charity - volunteer, host a drive, give a gift? (xx)

**Additional "Housing" Questions**

YES	NO	
		1 rent a house or apartment and qualify for the Renters Tax Credit (RTC)? If yes, in which county? _____
		2 pay real estate taxes and qualify for the Homeowners Tax Credit (HTC)?
		3 qualify for elderly or retired military county property tax credit? If yes, in which county? _____
		4 receive a Solar Energy grant from Maryland that will be on the Federal return? (ee)
		5 contribute to a First Time home buyers savings account? (ww)

**Additional "Public Service" Questions**

YES	NO	
		1 a <b>volunteer</b> or an <b>active</b> or <b>retired</b> employee or <b>surviving spouse</b> of Federal or MD corrections, law enforcement, police auxiliary or reserve, fire, rescue, EMT, or a forest, park or wildlife ranger? (If the answer to this is NO, ignore the rest of these questions).
		2 a retired Federal or Maryland corrections, law enforcement, fire, rescue, EMT person age 55 or greater? (v)
		3 a retired Federal or Maryland Forest Ranger, Park Ranger or Wildlife Ranger age 55-64? (10b)
		4 receive disability retirement payments for injury as a fire or police officer? (a)
		5 work for police or fire department and have income for the use of an official vehicle? (j)
		6 volunteer or work for fire or rescue and get a Length of Service award? (n)
		7 volunteer or work for fire or rescue and get a Goldstein Certificate? (va)
		8 volunteer police auxiliary or reserve and get a Goldstein Certificate? (vb)
		9 volunteer for a fire department and have unreimbursed mileage expenses? (q)
		10 receive payment as a surviving spouse or beneficiary of a law enforcement officer or firefighter killed in the line of duty? (aa)
		11 work for police and live and work in a high crime subdivision? (oo)

**Additional "Educational" Questions**

YES	NO	
		1 contribute to a Maryland Prepaid Trust or Investment 529 Plan (for future college attendance)? (xa/xb)
		2 work as a teacher (K-12) and have unreimbursed tuition expenses for maintaining teaching certification? (Minimum achievement of a grade of "B")? (CR c)
		3 a full-time teacher (K-12) with unreimbursed classroom expenses beyond federal limit of \$300? (tt)
		4 Volunteer for charity that provides medical, health or nutritional care or assistance for handicapped students at a community college and have unreimbursed mileage expenses? (enter at "Income Modification" screen) (q)